

EFRS Survey 2 - 2012

RADIOGRAPHER SOCIETIES IN EUROPE

Published June 2013

This is the official report of the second EFRS Member Survey with the results reported by the member societies. These results were correct at a date of February 2013.

Coimbra, June 2013

Dear EFRS Members.

On behalf of EFRS Board I herewith thank all of those who contributed to this report. Your efforts in replying to EFRS surveys gives us the opportunity to build a stronger Federation, by knowing more and disseminating information about our members.

To fulfil our role as the European representative of all radiographers working in Medical Imaging, Nuclear Medicine and Radiotherapy, it's crucial to have structured and up to date information.

I would like to stress that this report belongs to each one of you and is to be used at national level according to your convenience.

I herewith thank all EFRS Board members who contributed to this report, especially Sandie Mathers who, together with our CEO, made this report possible.

All the best Graciano Paulo EFRS President

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BACKGROUND

The European Federation of Radiographers Societies (EFRS) was established in 2008. The first survey of the member societies was carried out in 2010 and on this occasion it was announced that the survey would be carried out every two years.

With this survey the EFRS fulfils one of its roles as laid down in its constitution:

"stimulating inter-state professional cooperation throughout Europe in scientific, technical, ethical, organizational and labour areas by facilitating the exchange of information between member societies".

SURVEY SET UP

The questionnaire in 2012 not only contained a number of core questions but also explored matters which may be affecting the profession with particular reference to the economic crisis sweeping across Europe.

The survey was carried out using Survey Monkey software. The responses of closed questions were recorded electronically. There were a small number of open questions so member societies could add their free text answers, if wished.

A number of questions were repeated (with amendments) in order to clarify their understanding by member societies and to assess evolution in certain matters. Unchangeable information collected in the survey from 2010 is reproduced again in this report tagged 2010.

DATA COLLECTION

The Survey Monkey responses were noted and pasted into an Excel spread sheet where they could be reviewed. Any free text answers were also recorded to see if there were any commonality between the entries.

NUMBER OF ELIGIBLE RESPONSES

The number of EFRS member Societies in 2012 was 35. All were invited to take part and an electronic link was sent to each member Society. The questionnaire was initially open for input from June to August 2012. Reminders were sent to those which had not reacted and the link finally closed in October. 33 societies responded, but one did not complete the questionnaire. This indicated a usable response rate of 32 = 91% (32/35), representing 29 European countries (Appendix 1).

Not all the societies answered all the questions within the survey, therefore, the denominators may vary throughout the study and the total answers per question may not always total 32.

RESULTS

The preliminary results of the survey were presented during the EFRS AGM in Athens in November 2012.

1. INFORMATION RELATING TO SOCIETIES

Membership numbers

Respondents to the questionnaire stated that across the 28 Societies which completed the question their total membership was 80,195. The actual number of radiographers in Europe will be considerably more than this because four Societies did not enter their membership number and in a many countries radiographers do not need to be member of the National Society to be able work as a radiographer.

A total of 13 Societies described a decline in membership since the survey 2010 with numbers ranging from over 20,000 members to under 20.

Gender split of membership

The majority 88% (24/28) of National Societies described having a majority of female radiographers than male radiographers as paying members of the Society. The Countries with a greater membership of male radiographers are Belgium, Serbia and both societies from Italy (Appendix 2).

Fees for membership

This question was asked in both the study in 2010 and 2012 so a comparison can be made and any changes noted. Responses were received from 21 Societies and ten of these showed no change in the level of membership fees. Fees vary greatly as these range from no fees (n=1) to a maximum of approx 250 Euros. Five describe a fall in fees but only by a maximum of approximately 48 Euros. Of the remaining 6 the increase was mostly small with a maximum of approximately 40 Euros.

Age of membership

Societies were asked to state the approximate percentages of their membership by age range, Six Societies did not or could not answer the question. The remainder described their member profile as shown in table 1.



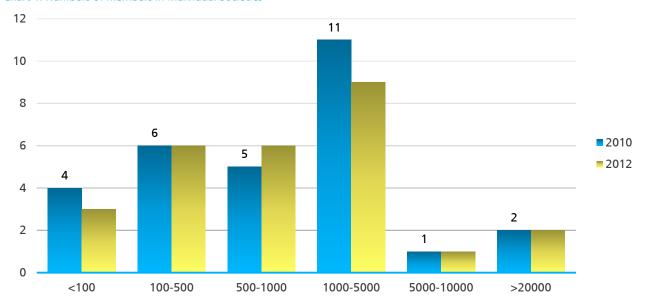


Table 1: National Societies describing approximate percentages of members by age range

| Percentage of members | Less 10% | 10-25% | 25-50% | 50-75% | over 75% |
|-------------------------|----------|--------|--------|--------|----------|
| Aged less than 20 years | 16 | 1 | 0 | 0 | 0 |
| Aged 20 to 39 years | 0 | 4 | 18 | 2 | 1 |
| Aged 40-60 years | 2 | 1 | 14 | 9 | 1 |
| Aged over 60 years | 15 | 6 | 0 | 0 | 0 |

Working population of radiographers

For the first time National Societies were asked to give information regarding the number of radiographers working in their individual countries. The total number of radiographers described working Societies twenty-seven National 230.035. This number should be treated with caution as four did not respond to the question and two Societies said they did not have information available. In addition registration to practice is not mandatory in most countries and the number may be an estimate (Appendix 3). Societies were asked to state the percentage of working radiographers who were members of their Societies. Responses from 28 Societies are given below and indicates membership varies greatly. Five Societies did not supply the information.

Professional title

Societies were asked if the title for the member of the profession is protected by law in their individual countries i.e. unqualified persons may NOT use the title and if they were there would be breach of the law and subject to legal prosecution. The majority (30/32) stated the title was protected with the remaining two stating it was not.

Attainment of Postgraduate education

When asked if radiographers possessed post-graduate qualifications two Societies did not respond and one stated they did not know. The remainder showed a very variable pattern. Five Societies described having no radiographers at any post-graduate level. 23 Societies described radiographers in their Countries attaining a Masters degree but the numbers ranged from less than 5 to 1000 per Country. Fifteen described having radiographers with doctorate qualifications, with the maximum being described as less than 20. The Countries with the most were Netherlands, Finland and Portugal.

Publications

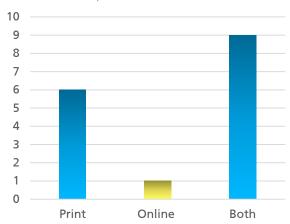
Participants were asked if their Society published journals. All 32 Societies answered the question and stated that 20 published material related to the profession, and 12 did not.

80% (16/20) described in what format they published (Chart 2). It was very interesting to see the variation in the publishing patterns of the various Societies with most publishing either monthly, 3 or 4 monthly.

Table 2: Percentage of working radiographers who are members of their National Society

| % of working radiographers who are members | Number of Societies |
|--|---------------------|
| >75% | 12 |
| 50-75% | 6 |
| 25-50% | 7 |
| <20% | 3 |

Chart 2: Method of publication



Developing standards

Only two Societies did not respond to this question and the majority indicated they did develop standards in education, radiation protection and quality.

Chart 3: Type of publication and how often they were printed

Role of the radiographer

Societies were asked if they have been involved in the development of documentation stating the role of the radiographer in their Country. The majority 88 % (28/32) were involved in such development.

Code of Ethics.

The EFRS developed a Code of Ethics and National Societies were asked if they had a code of ethics and if they did develop their own or use the EFRS document. All 32 respondents answered the question and the results are shown below.

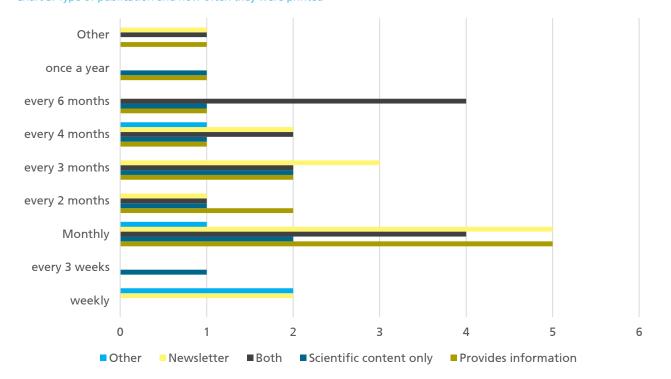
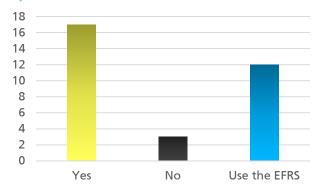


Table 3: Societies involvement in development of standards relating to the profession

| Development in standards relating to the profession | Yes | No | No reply |
|---|-----|----|-------------|
| Education | 23 | 6 | 2 |
| Radiation protection | 19 | 10 | 3 |
| Quality | 22 | 8 | 2 |

Chart 4: Has your Society developed its own Code of Ethics or do you use the EFRS document?



Involvement in Education

Societies were asked if they were involved in matters related to education. These are indicated in table 4 below.

Table 4: Societies involved in matters relating to education

| | Number |
|-----|---------------------|
| 97% | 31 |
| 69% | 22 |
| 63% | 20 |
| 53% | 17 |
| 50% | 16 |
| 38% | 12 |
| 31% | 10 |
| | 97% 69% 63% 53% 38% |

The number of educational institutes delivering radiography education

Societies were asked to state the number of education institutes in their individual country and how many delivered at degree and non-degree levels. According to the figures at least 368 educational institutes are delivering radiography education. With 174 delivering degree courses and 194 delivering non-degree courses. Six countries described having private delivering institutions radiography education. gathered Because the information needs a further check, the overview is not yet published in this report but will be added to the EFRS 2012 education survey results.

Governing body

When asked which Government Ministry controlled radiographer education, from the 31 who responded approximately half described the Ministry of Education. A further 12 stated Ministry of Health, with the remainder a combination, Ministry of Science or Federation Office of Radiation Protection (Appendix 4).

Clinical Audit

The lead question in this section asked if the National Societies were aware of the requirements for clinical audit in the European Commission guidelines on clinical audit for medical radiological practices (no. 159). Of the 30 respondents the majority 60% (18/30) were aware of these requirements. Less than half (40% 12/30) said they were in a position to comply with the requirement for audit of diagnostic radiology, nuclear medicine and radiotherapy. When asked how binding the requirement is for clinical audit considered in their country, almost half of the respondents (14/30) said it was optional to carry out clinical audit, with five describing it was totally binding and seven said it was not at all binding.

When asked about the availability of post graduate education in clinical audit only seven stated there was provision. The majority said they either didn't know or there was none.

Table 5: Countries providing post-graduate education in clinical audit

| Availability of post-graduate education in clinical audit | Number |
|---|--------|
| Yes | 7 |
| No | 9 |
| Don't know | 10 |
| No response | 4 |

^{*30} responses

2. PROFESSIONAL MATTERS RELATED TO THE CURRENT ECONOMIC SITUATION

Collecting data

Member National Societies were asked if they collected data relating to the current economical and political climate and how that was affecting the profession. Fifteen did not collect data relating to these issues at all.

Eight National Societies were unable to provide any information relating to the existence of full or part-time vacancies in their respective Countries. The number who are not collecting this information may be more, as five National Societies were non-respondents to the same question.

At the time of the 2012 member survey, thirteen national societies reported vacancies full time and part time in their countries. Those with the most vacancies were Germany and Netherlands.

Table 6: Have you as a Society collected data relating to the employment of radiographers

| Society collect data related to: | Yes | No |
|---|-----|----|
| Radiographers made | | |
| redundant | 6 | 22 |
| Number of radiographers unemployed | 8 | 20 |
| Changes to radiographers contracts | 5 | 23 |
| Wage freezes | 6 | 22 |
| Vacancies not being filled | 10 | 18 |
| Radiographers involved in industrial action | 7 | 21 |

^{*28} responses

Changes to terms and conditions

National societies were asked if they had seen any changes in the terms and conditions of radiographers' employment in the last 12 months (until June 2012). Over a third of the participants described salary decreases, increase in pension age, changes in working hours and weekend working. Three responses indicated changes in all of the categories and nine described no changes at all.

Table 7: Societies describe any changes seen to the terms and conditions for radiographers

| The profession has seen changes to: | Yes | No |
|-------------------------------------|-----|-----|
| Salary decrease | 43% | 57% |
| Pension age increase | 43% | 57% |
| Working hours | 43% | 57% |
| Weekend work | 32% | 61% |
| Holidays not acknowledged | 21% | 79% |
| Wage freeze | 32% | 68% |

^{*28} responses

Salaries

Societies were asked if the starting salary of radiographers had changed in the past 12 months. Only 21 Societies responded, 10 indicating a decrease of starting salary between 5-30%. Six reported an increase between 5-9 % and 6 reported no change at all.

Data from member Societies indicate that starting salaries for radiographers vary greatly across Europe.

The given amounts however are very difficult to compare, because of national differences in cost of living, tax systems, level of education etc. Therefore it is decided not to publish an overview.

3. EVALUATION EFRS ACTIVITIES

Use of documents

Since the formation of the EFRS in 2008 a number of key documents have been developed and the Board was eager to know the value placed on these documents by our member societies. It was heartening to see that these are seen as essential and

beneficial to the profession across Europe. We did ask specifically about the use of the Code of Ethics and 12 use the EFRS document, 17 have developed their own and Only 3 Societies do not use a Code of Ethics.

Table 8: How Societies described the value of EFRS documents

| Document | Essential | Beneficial | Important | Useful | Unimportant |
|------------------------------|-----------|------------|-----------|--------|-------------|
| Role development | 9 | 9 | 7 | 4 | 0 |
| Code of Ethics | 10 | 8 | 11 | 4 | 0 |
| Definition of a radiographer | 14 | 4 | 7 | 5 | 0 |

Table 9: Societies describe the performance of the EFRS in relation to communication.

| | EX | VG | good | Satis- factory | Could improve | rethink |
|---------------------------------------|----|----|------|-------------------|------------------|---------|
| EFRS AGM Info | 12 | 15 | 2 | - | - | - |
| EFRS AGM content | 8 | 19 | 1 | - | - | - |
| EFRS AGM organisation | 8 | 18 | 2 | 1 | - | - |
| Providing info – EU developments | 8 | 13 | 9 | - | - | - |
| Providing info - EFRS activities | 7 | 16 | 5 | 1 | - | - |
| Providing info - HENRE activities | 5 | 12 | 8 | 4 | - | - |
| Providing info - website | 6 | 13 | 4 | 3 | 3 | |
| Providing info - newsletters | 7 | 11 | 5 | 6 | - | - |
| Providing info - e-mails | 10 | 10 | 9 | - | 1 | |
| Website – ease of usage | 11 | 10 | 6 | 3 | - | 1 |
| Website – relevance of contents | 8 | 14 | 4 | 2 | 2 | - |
| Communication – questions and answers | 14 | 11 | 3 | 2 | - | - |
| Communication – speed of reply | 15 | 10 | 4 | - | - | - |

Communication with members

In addition, the Board wished to find out from our members how our activities were seen by our members. First we asked how our communication methods were working.

Use of English as the language of communication

The EFRS is very aware that English is not the first language of the majority of societies so we were keen to investigate if member societies had any problems with the use of English as the language of communication.

When asked if the EFRS could help with those difficulties one Society did say 'we will try to solve problem ourselves'. Seven Societies did state they would appreciate help with specific topics and these included role development, continuing education, and work to develop competencies for radiographers. In addition the harmonisation of radiographer education and access to the publication of other European Societies and information relating to radiographer research would be beneficial.

Table 10: How Societies finds the use of English as the means of communication

| Ease of use | Use of spoken English | Use of written English |
|-------------|--------------------------|---------------------------|
| Very Easy | 8 | 8 |
| Easy | 8 | 12 |
| Mostly Easy | 6 | 5 |
| Difficult | 3 | 4 |

4. DISCUSSION

This second survey of our member Societies has given us not only an indication of their activity but also how the economic and political environment is affecting radiographers in their individual countries.

Activity of Member Societies

Total membership of the National Societies is showing a slight reduction in membership numbers.. This could be due to members choosing not to renew their membership in the current economical climate. Results also indicate that radiography is still a profession which is predominantly female. The age demography shows a larger number of radiographers over the age of 40 and 60 years and this may be an indication that workforce planning will need to be carried out to plan for the retirement of these members of the years and also encourage young radiographers to stay within the profession.

In comparison to the last survey, the current one shows a difference in the national Societies involvement relating to education. Figures indicate an increased involvement in stimulating and supporting research, and the delivery of CPD sessions and the validation of courses rather than having an input into the curriculum. This could indicate the place in the cycle of development of courses. Also Societies indicated the radiographers with Masters and Doctorate degrees and this will serve as a benchmark for the future.

There is much confusion around the issue of clinical audit and the requirement to carry it out. This emphasises the need for the ongoing development and completion of the EFRS's work relating to the process of clinical audit in order for our profession to fulfill its role in this procedure.

The profession during the current economic climate

It is very difficult to know how the profession is doing during the current economic environment as the majority of National Societies do not keep any data relating to the condition of the profession in their country. Of the eight Societies which provided data, full time or part time vacancies did exist but these were variable and in low numbers.

Although different in every country, it can be seen that almost half of the member societies have radiographers who have seen a decrease in their salary, increase in their pension age and changes in their conditions of work. The EFRS recommends that member societies attempt to collect important national data at regular intervals in a number of key areas such as salary, pensions and unemployment to have evidence as to what is happening in their countries.

As expected the starting salary for radiographers varies greatly across Europe. Half the societies who responded indicated

a decrease of starting salary from between 5-30%. Euros. Only six reported no change. This is really of concern to the profession and needs to be monitored.

It was heartening to know that the work of the EFRS is valued and being used. We know that we can never be complacent but the results show that we are communicating satisfactorily, however there is always room for improvement. Although the majority are satisfied with the website we do now acknowledge there is room for improvement and have already set in place changes which we hope will improve members use.

It must be noted that this report describes the information provided by member societies during the data collection period of the survey. If there are any discrepancies or missing values then they can serve as reminder to all try to complete the survey as accurately as possible.

CONCLUSION

We thank all the societies who took the time to collect the data and submit it to the survey. We hope you find the results of the survey interesting and that the results give you an indication how you as a society and you as an individual are performing compared to others. Hopefully there will also be some indication of some areas you may wish to learn more about in order to improve or perhaps change some aspect of your work.

EFRS Board:

Graciano Paulo, President Sija Geers-van Gemeren, Vice President Hakon Hjemly, Treasurer Csaba Vandulek, Board Member Sandie Mathers Board Member

EFRS EUROPEAN FEDERATION OF RADIOGRAPHER SOCIETIES

Dorien Pronk-Larive, CEO EFRS

APPENDICES

APPENDIX 1: NATIONAL SOCIETIES PARTICIPATING IN THE SURVEY

| Austria | Verband Radiologietechnologen /-technologinnen Österreichs |
|-------------------|--|
| Belgium | Vereniging Medisch Beeldvormers VMBV |
| Cyprus | Cyprus Society Of Registered Radiologic Technologists and Radiation Therapy Technologists |
| Czech Republic | Společnost radiologických asistentů České republiky |
| Denmark | Radiograf Raadet |
| Estonia | Eesti Radioloogiatehnikute Ühing |
| Finland | Suomen Röntgenhoitajaliitto ry |
| France | Association Francaise du Personnel Paramedical 'Electroradiologie |
| Germany | Dachverband für Technologen/-innen und Analytiker/-innen in der Medizin Deutschland e.V. |
| Greece | The Panhellenic Society of Radiotechnologists |
| Greece | STRAEPT Greek Society of TEI's Medical Radiological Technologists |
| Hungary | Magyar Radiológus Asszisztensek Egyesülete |
| Iceland | Félag geislafrćđinga |
| Ireland | Irish Institute of Radiography and Radiation Therapy (IIRRT) |
| Italy | Federazione Nazionale Collegi Professionali Tecnici Sanitari di Radiologia Medica |
| Italy | Associazione Italiana Technici di Radiologia Interventistica |
| Latvia | Latvijas Radiologu Asistentu Asociacija |
| Lithuania | Lietuvos radiologijos laborantų asociacija |
| Macedonia (Fyrom) | Association and Chamber of Radiological Technologist of Macedonia |
| Malta | Society of Medical Radiographers |
| Netherlands | Nederlandse Vereniging Medische Beeldvorming en Radiotherapie |
| Norway | Norsk Radiografforbund |
| Poland | Polskie Towarzystwo Elektroradiologii |
| Portugal | Associação Portuguesa dos Técnicos de Radiologia, Radioterapia e Medicina Nuclear |
| Serbia | Udruženje radioloških tehničara i tehničara nuklearne medicine Srbije |
| Slovakia | Spolocnost radiologickych asistentov Slovenskej |
| Slovenia | Radiološki inženirji Slovenije |
| Spain | Asociacion Espańola de Tecnicos en Radiologia |
| Sweden | Svensk Förening för Röntgensjuksköterskor |
| Switzerland | Schweizerische Vereinigung der Fachleute für medizinisch technische Radiologie |
| United Kingdom | College of Radiographers |
| Affiliate member: | |
| Sweden | VÍrdförbundet (trade Union) |
| | |

APPENDIX 2: THE GENDER OF THE SOCIETY MEMBERSHIP

| Society | % female | % of male |
|---------------------------|----------|-----------|
| Austria | 80 | 20 |
| Belgium | 35 | 65* |
| Cyprus | 60 | 40 |
| Czech Republic | 70 | 30 |
| Denmark | 75 | 25 |
| Estonia | 95 | 5 |
| Finland | 95 | 5 |
| France | 65 | 35 |
| Germany | No reply | No reply |
| Greece (Pan Hellenic) | No reply | No reply |
| Greece (STRAEPT) | 60 | 40 |
| Hungary | No reply | No reply |
| Iceland | 95 | 5 |
| Ireland | 85 | 15 |
| Italy | 40 | 60* |
| Italy (AITRI) | 30 | 70* |
| Latvia | 95 | 5 |
| Lithuania | 90 | 10 |
| Macedonia (Fyrom) | 60 | 40 |
| Malta | 60 | 40 |
| Netherlands | 75 | 25 |
| Norway | 75 | 25 |
| Poland | 65 | 35 |
| Portugal | 55 | 45 |
| Serbia | 40 | 60* |
| Slovakia | 70 | 30 |
| Slovenia | 65 | 35 |
| Spain | No reply | No reply |
| Sweden (Vardforbundet) | 90 | 10 |
| Sweden (National Society) | 75 | 25 |
| Switzerland | 75 | 25 |
| United Kingdom | 80 | 20 |

Average 70% Range 30% to 95% Average 31% Range 5% to 70%

^{*}Denotes greater male than female membership

APPENDIX 3: MEMBERSHIP NUMBERS, ESTIMATE OF RADIOGRAPHERS WORKING IN THE PROFESSION AND RATIO RADIOGRAPHERS/INHABITANTS

| Society | Estimate of total number of radiographers working in the profession | Number of inhabitants in millions | Ratio Radiographers inhabitants |
|---|---|-----------------------------------|------------------------------------|
| Austria | 2400 | 8,496,000 | 1/3540 |
| Belgium | No info avail. | 11,176,000 | |
| Cyprus | 230 | 671,000 | 1/2917 |
| Czech Republic | 3600 | 10,528,000 | 1/6323 |
| Denmark | 1665 | 5,615,000 | 1/3372 |
| Estonia | 330 | 1,283,000 | 1/3888 |
| Finland | 3495 | 5,437,000 | 1/1556 |
| France | 26000 | 63,839,000 | 1/2455 |
| Germany | No reply | 82,141,000 | |
| Greece (Pan Hellenic) Greece (STRAEPT) | No reply 5500 | 10,758,000 | 1/1956 |
| Hungary | No reply | 9,925,000 | |
| Iceland | No info avail. | 324,000 | |
| Ireland | 1200 | 4,662,000 | 1/3885 |
| Italy Italy (AITRI) | 23500 | 59,687,000 | 1/2540 |
| Latvia | 483 | 2,017,000 | 1/4175 |
| Lithuania | 900 | 2,961,000 | 1/3929 |
| Macedonia (Fyrom) | 350 | 2,066,000 | 1/6774 |
| Malta | 150 | 419,000 | 1/2793 |
| Netherlands | 7099 | 16,798,000 | 1/2366 |
| Norway | 3000 | 5,078,000 | 1/1692 |
| Poland | 10800 | 38,564,000 | 1/3570 |
| Portugal | 4700 | 10,609,000 | 1/2257 |
| Serbia | 1200 | 7,203,000 | 1/6003 |
| Slovakia | 1300 | 5,401,000 | 1/4155 |
| Slovenia | No reply | 2,062,000 | |
| Spain | 4-5000 | 46,958,000 | 1/10435 |
| Sweden (Vardforbundet) Sweden (National Society) | 3300 | 9,592,000 | 1/2907 |
| Switzerland | 3200 | 8,062,000 | 1/2520 |
| United Kingdom | 26533 | 64,231,000 | 1/2421 |
| | Around 224 000 | | |

Around 234.000

APPENDIX 4: MINISTRY RESPONSIBLE FOR RADIOGRAPHER EDUCATION

| LDOCATION | | | |
|----------------|--|------------------------|---|
| Society | Ministry of Health | Ministry of Education | Other |
| Austria | Х | | x Ministry of Science |
| Belgium | Х | | |
| Cyprus | X | | |
| Czech Republic | X | | |
| Denmark | | X | |
| Estonia | | X | |
| Finland | | Х | |
| France | X | x BSc | |
| Germany | | | German Federal Office for Radiation Protection. |
| Greece | | Х | |
| Hungary | Non degree education | x BSc | Both |
| Iceland | | Х | |
| Ireland | х | | |
| Italy | Х | | |
| Latvia | | Х | |
| Lithuania | х | | |
| Macedonia | | X | |
| Malta | Funding from x | X | Both |
| Netherlands | x Profession and content of non degree education | x BSc | Both |
| Norway | x approval of title | x Educational programs | Both |
| Poland | х | | |
| Portugal | | Х | |
| Serbia | х | | |
| Slovakia | Х | X | Both |
| Slovenia | х | | |
| Spain | х | X | Both |
| Sweden | | X | |
| Switzerland | | Х | |
| United Kingdom | | Х | |

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